

0.1 Basic formulation for plates and shells

0.1.1 Some assumptions for the kinematic model of the plate

A necessary condition for applying the plate/shell model framework to a deformable body is that a geometrical midsurface might be, if only loosely, recognized for such a body. Then, an iterative refinement procedure¹ may be applied to such tentative midsurface guess.

Then, material should be observed as *[piecewise-]*homogeneous, or slowly varying in mechanical properties while moving at a fixed distance from the midsurface.

Of the two outer surfaces, one has to be defined as the *upper* or *top* surface, whereas the other is named lower or *bottom*, thus implicitly orienting the midsurface normal towards the top.

Finally, the body should result fully determined based on a) its midsurface, b) its pointwise thickness, and c) the through-thickness distribution of the constituent materials.

The geometrical midsurface is of little significance if the material distribution is not symmetric²; such midsurface, in fact, exhibits no relevant properties in general. Its definition is nevertheless pretty straightforward.

In the present treatise, a more general *reference* surface definition is preferred to its median geometric counterpart; in particular, an *offset* term o is considered that pointwisely shifts the geometric midsurface with respect to the reference surface. A positive offset shifts the midsurface towards the top.

With the introduction of the offset term, the reference surface may be arbitrarily positioned with respect to the body itself; as an example, an offset set equal to plus or minus half the thickness makes the reference surface correspondent to the bottom or top surfaces, respectively.

Such offset term becomes fundamental in the Finite Element (FE) shell implementation, where, in fact, the reference plane is uniquely

¹Normal segments may be cast from each point along the midsurface, that end on the outer body surfaces. The midpoint locus of these segments redefines the midsurface itself.

²If the unsymmetric laminate is composed by isotropic layers, a reference plane may be obtained for which the \underline{B} membrane-to-bending coupling matrix vanishes; a similar condition may not be verified in the presence of orthotropic layers.

defined by the position of the nodes, whereas the offset arbitrarily shifts the geometrical midsurface.

In the case of limited³ curvatures, and for considerations whose scope is local, the tangent reference plane may be employed in place of the possibly curve reference surface, thus locally reducing the general shell treatise to its planar, plate counterpart.

Figure 1 shows the basic kinematic relations for the shear deformable (Mindlin) plate model; in the undeformed configuration, P is a generic material point along the plate thickness, and Q is its normal projection on the reference plane. Such Q point is named *reference point* for the through-thickness normal segment it belongs to.

A local reference system is defined, whose third axis z is normal to the undeformed midsurface; the first in-plane (IP) x axis may be arbitrarily oriented, e.g. by projecting a global \hat{v} unit vector, and the remaining y axis may be construed such that it finalizes the right xyz triad.

Then, the deformed configuration is considered, and the motion of both the points is monitored according to two mutually orthogonal views.

The P displacement components (u_P, v_P, w_P) may be defined as a function of the motion of its reference point Q, described in terms of its displacement components (u, v, w) , plus the two θ, ϕ rotation components with respect to the x, y IP local axes, respectively. Those angular displacements are defined with respect to the normal segment orientation, as measured on the orthogonally projected views.

$$\begin{aligned} u_P &= u + z(1 + \check{\epsilon}_z) \sin \phi \cos \theta \\ v_P &= v - z(1 + \check{\epsilon}_z) \sin \theta \cos \phi \\ w_P &= w + z((1 + \check{\epsilon}_z) \cos \phi \cos \theta - 1) \end{aligned}$$

The $\check{\epsilon}_z$ average z strain term is defined based on the accumulation of the Poisson shrinkage (or elongation) along the PQ segment, i.e.

³with respect to thickness

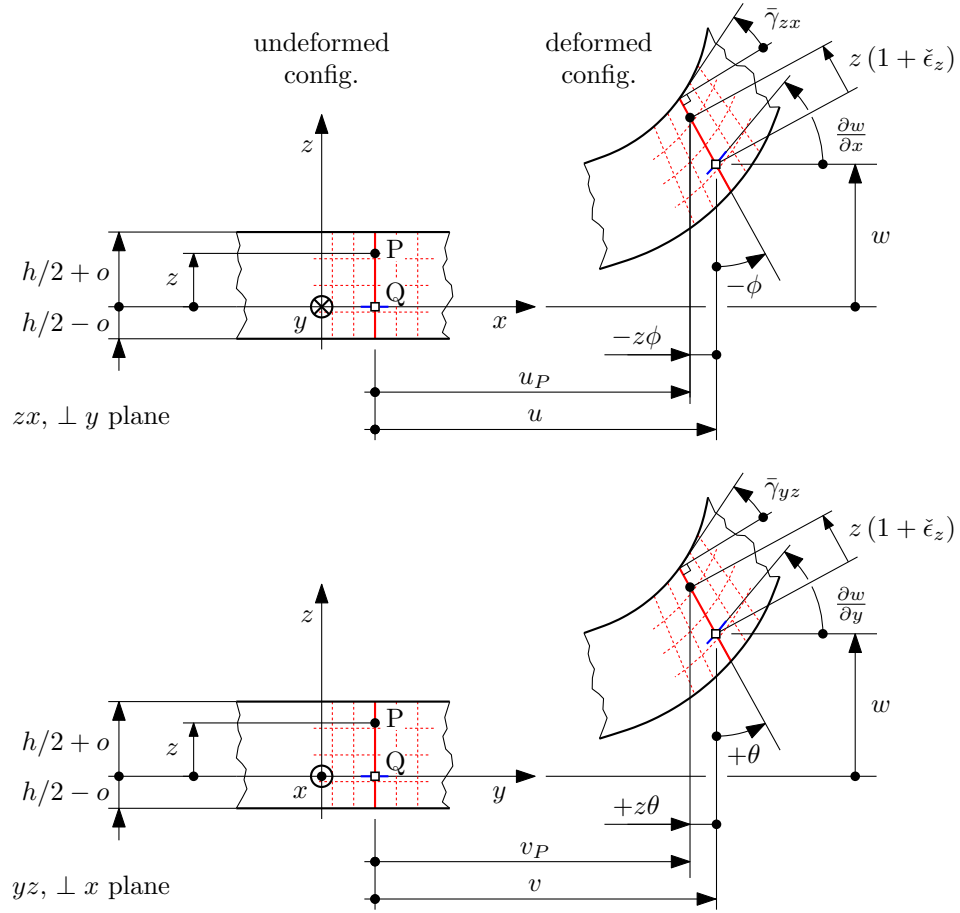


Figure 1: Relevant dimensions for describing the deformable plate kinematics.

$$\begin{aligned}\check{\epsilon}_z(z) &= \frac{1}{z} \int_0^z \epsilon_z d\zeta \\ &= \frac{1}{z} \int_0^z -\frac{\nu}{1-\nu} (\epsilon_x + \epsilon_y) d\zeta\end{aligned}$$

The stress component σ_z which is normal to the reference surface is in fact assumed to be either zero or negligible. Being a full discussion⁴ of such a plane stress assumption beyond the scope of the present contribution (BSPC), we limit our treatise to the observation that, in the inevitably anecdotal case of Fig. 2, the ratio between the OOP σ_z stress component and its IP counterparts varies with the square of the ratio between the thickness and an in plane significant length. The engineering relevance of such a normal stress component rapidly vanishes with increasing plate thinness. The Fig. 2 examples also points out the intermediate magnitude decay of the OOP shear stresses, whose normalized form linearly varies with the same thinness ratio.

Such displacement components may be linearized with respect to i) the small rotations and ii) small ϵ_z strain hypotheses, thus obtaining the following expressions

$$u_P = u + z\phi \quad (1)$$

$$v_P = v - z\theta \quad (2)$$

$$w_P = w. \quad (3)$$

A treatise of the large rotation and/or large strain nonlinear case is, again, BSPC.

⁴Such assumption is coherent with the free surface conditions at the top and the bottom skins, and with the moderate thickness of the elastic body, that allows only a narrow deviation from the boundary values. In fact, the equilibrium of a partitioned, through-thickness material segment requires that

$$\sigma_z(z) = - \int_{-h/2+o}^z \frac{\partial \tau_{zx}}{\partial x} + \frac{\partial \tau_{yz}}{\partial y} dz = + \int_z^{+h/2-o} \frac{\partial \tau_{zx}}{\partial x} + \frac{\partial \tau_{yz}}{\partial y} dz,$$

where τ_{zx}, τ_{yz} are the interlaminar, OOP shear stress components, whose IP gradient is limited.

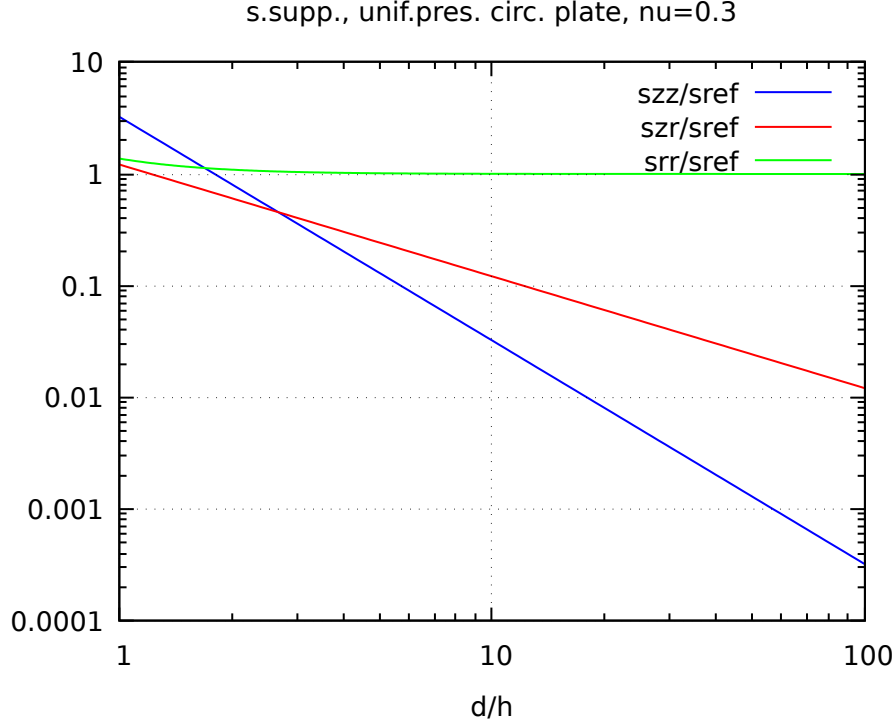


Figure 2: Normalized stress component magnitude in the case of a simply supported circular plate subject to normal pressure, according to the spatial theory of elasticity framework, see [1, p.349]. A homogeneous and isotropically elastic circular plate of diameter d and thickness h is simply supported along its perimeter (i.e. apart from the their transverse component, displacements are free, and so are rotations), and it is loaded by a unit pressure at its upper surface. The peak magnitude of the transverse stress σ_z is observed at the pressurized surface, and it equates the pressure value. The OOP shear stress τ_{zr} is maximal along the perimeter, and it equates $\frac{3}{8} \left(\frac{d}{h}\right)$. The two equal IP direct stress components $\sigma_r = \sigma_\theta$ reach the peak value of $\frac{3(\nu+3)}{32} \left(\frac{d}{h}\right)^2 + \frac{\nu+2}{20}$ in correspondence of the plate center, at the surface; its thin plate counterpart, σ_{ref} , which lacks the second term, is taken as the normalizing stress value. The remaining $\tau_{r\theta}$, $\tau_{\theta z}$ stress components are zero due to axisymmetry. The commonwise $\nu = 0.3$ Poisson ratio value is used in tracing the Figure.

According to such linearized expression, the kinematics of the P points originally⁵ laying on a through-thickness segment that is normal at Q to the reference surface may be described as that of a rigid body.

The intrinsic shear related warping is either negated or neglected, along with any sliding motion of the P points along the segment. The elision of higher order terms renders the laminate kinematically indistinguishable from that might derive from a plane *strain* assumption.

Also, the behavior of such a segment is coherent with its rigid body modeling from the external loads point of view; in particular the external actions act on the plate deformable body only through their through-thickness resultants, and no stress/strain components, or work, are associated by the shell framework to wall squeezing actions, e.g. laminations.

We thus observe that, according to the shell framework, the following external actions are not distinguishable: i) a q pressure applied at the upper surface, ii) a $-q$ traction applied at the lower surface, iii) a q differential pressure between the outer surfaces, with $p + q$ applied at the top, and a generic p applied at the bottom, and iv) a transverse inertial force whose area density is q , namely due to a oppositely oriented $\frac{q}{\rho h}$ acceleration, where ρ is the material density. Also, a fp , friction induced, x -oriented shear action at the upper surface is not distinguishable from an analogous distributed force for unit area applied at the reference surface, plus a y -oriented distributed moment per unit area, whose magnitude is $fp(h/2 + o)$.

By observing the deformed configurations in Fig. 1, the normal displacement $\left(\frac{\partial w}{\partial x}, \frac{\partial w}{\partial y}\right)$ gradient – i.e. the gained slope of the deformed reference surface, with respect to its original orientation – is made up of two terms, namely the rotation of the normal segment, which originates from the accumulation of the flexural curvature, and the shear compliance, which resembles the transverse slippage typical of a card deck. The following expressions are derived

$$\frac{\partial w}{\partial x} = \bar{\gamma}_{zx} - \phi \quad (4)$$

$$\frac{\partial w}{\partial y} = \bar{\gamma}_{yz} + \theta \quad (5)$$

⁵i.e. in the undeformed configuration

in which the bar notation employed for the OOP shear components emphasizes their through-thickness average nature.

0.1.2 Strains and stresses, and their generalized counterparts

The IP strain components may hence be derived at the P point through differentiation, and in particular we have

$$\epsilon_x = \frac{\partial u_P}{\partial x} = \frac{\partial u}{\partial x} + z \frac{\partial \phi}{\partial x} \quad (6)$$

$$\epsilon_y = \frac{\partial v_P}{\partial y} = \frac{\partial v}{\partial y} - z \frac{\partial \theta}{\partial y} \quad (7)$$

$$\gamma_{xy} = \frac{\partial u_P}{\partial y} + \frac{\partial v_P}{\partial x} \quad (8)$$

$$= \left(\frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \right) + z \left(+ \frac{\partial \phi}{\partial y} - \frac{\partial \theta}{\partial x} \right) \quad (9)$$

It clearly appears from the expressions above that the pointwise strain values are due to the sum of i) the strain components as observed at the reference plane,

$$\underline{\mathbf{e}} = \begin{pmatrix} \frac{\partial u}{\partial x} \\ \frac{\partial v}{\partial y} \\ \frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \end{pmatrix} = \begin{pmatrix} \bar{\epsilon}_x \\ \bar{\epsilon}_y \\ \bar{\gamma}_{xy} \end{pmatrix} \quad (10)$$

which are named *membrane* strains⁶ in the customary case in which the material is symmetric⁷ with respect to the reference plane, plus ii) terms that linearly scale with the z distance from such a plane, whose coefficients

$$\underline{\kappa} = \begin{pmatrix} + \frac{\partial \phi}{\partial x} \\ - \frac{\partial \theta}{\partial y} \\ + \frac{\partial \phi}{\partial y} - \frac{\partial \theta}{\partial x} \end{pmatrix} = \begin{pmatrix} \kappa_x \\ \kappa_y \\ \kappa_{xy} \end{pmatrix} \quad (11)$$

⁶ $\underline{\mathbf{e}}$ is an alternative symbol for the more natural, and previously employed $\bar{\underline{\epsilon}}$, whose double barred appearance is however terrible.

⁷or, more generally, elastically balanced

are named *curvatures*. The strains at the reference surface, and the curvatures constitute the plate (or shell) *generalized strain component* set, which is e.g. usually returned by Finite Element (FE) solvers, and allow for the following compact representation of the strain components at P

$$\underline{\epsilon} = \underline{e} + z \underline{\kappa}. \quad (12)$$

It worth to be stressed that the kinematic assumptions for the plate model impose a linear through-thickness profile for each single IP strain component; those components may hence be sampled at the outer surfaces alone, without loss of information. It is here anticipated that an analogous behavior is proper of the IP stress components if and only if (IIF) the material is along the thickness elastically homogeneous.

The two κ_x and κ_y curvatures equate to the inverse of the normal curvature radii, as sampled along the respective local directions; those curvatures are positive if the upper plate fibers are stretched, or, equivalently, if the reference surface acquires convexity if observed from above – i.e. from a point on the positive z axis.

Figure 3 clarifies the nature of the *mixed* curvature term κ_{xy} , which is e.g. typical of open thin walled members – and flat plates as a particular case – subject to torsion⁸

The IP stress components at P are derived from their strain counterpart by referring to the material elastic constants, and to the plane stress hypothesis. In the particular case of an isotropic material – the generally orthotropic case is treated below – we have

$$\begin{pmatrix} \sigma_x \\ \sigma_y \\ \tau_{xy} \end{pmatrix} = \underline{\sigma} = \underline{\underline{D}} \underline{\epsilon} = \underline{\underline{D}} \underline{e} + z \underline{\underline{D}} \underline{\kappa}, \quad (13)$$

where

$$\underline{\underline{D}} = \frac{E}{1 - \nu^2} \begin{pmatrix} 1 & \nu & 0 \\ \nu & 1 & 0 \\ 0 & 0 & \frac{1-\nu}{2} \end{pmatrix}; \quad (14)$$

⁸the *torsional* curvature denomination for the κ_{xy} term, that the present author has widely employed in the past, is not so proper nor widespread, so it might be better avoided. Flexure and torsion are in fact not as uncoupled in the plate realm as they are in beam theory, and *flexure* might be conveniently employed as an umbrella term that also encompass profile (open and thin) wall deformation due to pure torsion.

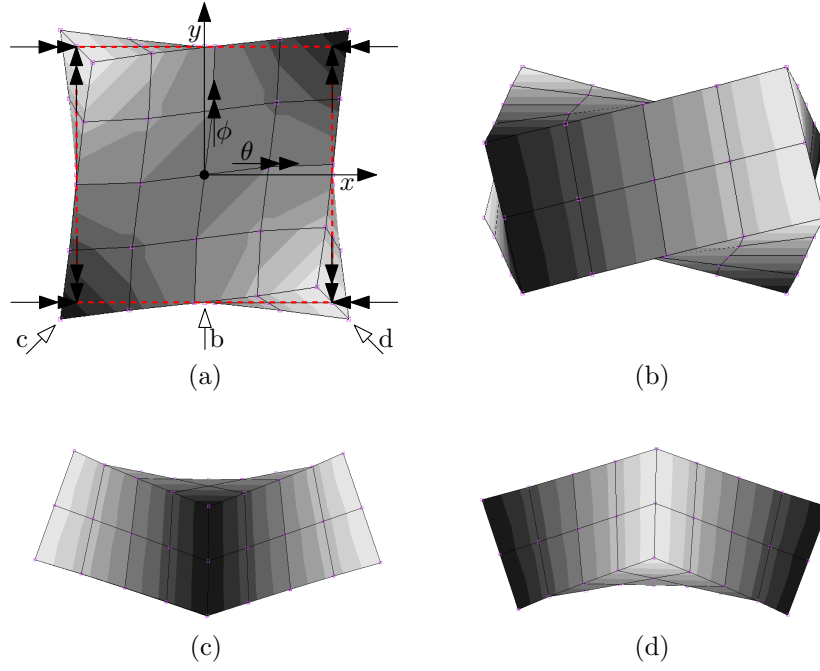


Figure 3: Positive κ_{xy} mixed curvature for the plate element. Subfigure (a) shows the positive γ_{xy} shear strain at the upper surface, the IP undeformed midsurface, and the negative γ_{xy} at the lower surface; the point of sight related to subfigures (b) to (d) are also evidenced. θ and ϕ rotation components decrease with x and increase with y , respectively, thus leading to positive κ_{xy} contributions. As shown in subfigures (c) and (d), the mixed curvature of subfigure (b) evolves into two anti-clastic bending curvatures if the reference system is aligned with the square plate element diagonals, and hence rotated by 45° with respect to z .

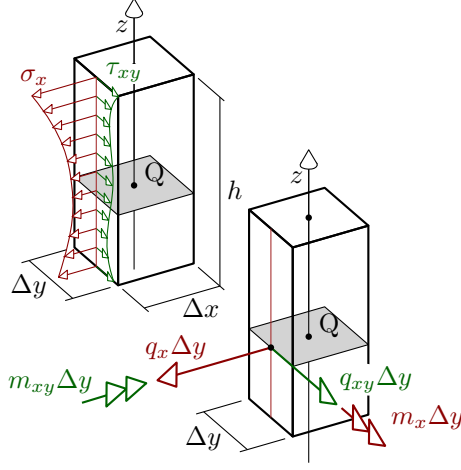


Figure 4: XXX

the normal component of strain, which is due to the Poisson shrinkage alone, takes the form

$$\epsilon_z = -\frac{\nu}{1-\nu} (\epsilon_x + \epsilon_y). \quad (15)$$

The attentive reader may observe that no mention is made to the OOP shear stresses, to which a paragraph is devoted below.

As in the classical theory of beams, stress components are integrated along the relevant unit of analysis, namely the cross section there, and the normal segment here, to obtain suitable internal action resultants.

According to the thin plate framework, stress resultants take the form of forces per unit length along the surface, and they may be expressed as

$$\begin{aligned} \underline{\mathbf{q}} &= \begin{pmatrix} q_x \\ q_y \\ q_{xy} \end{pmatrix} = \int_h \underline{\sigma} dz \\ &= \underbrace{\int_h \underline{\underline{\mathbf{D}}} dz}_{\underline{\underline{\mathbf{A}}}} \underline{\mathbf{e}} + \underbrace{\int_h \underline{\underline{\mathbf{D}}} z dz}_{\underline{\underline{\mathbf{B}}}} \underline{\kappa} \end{aligned} \quad (16)$$

in the case of the IP components, whereas for the OOP components we have

$$q_{xz} = \int_h \tau_{zx} dz \quad q_{yz} = \int_h \tau_{yz} dz.$$

Those quantities may be interpreted with respect to their (doubled if single) subscripts as follows: q_{ab} is the b component of internal action that is transmitted through a through-thickness imaginary gate, whose in plane width is unit and whose normal is oriented along a . According to this rationalization, the q are also called *stress flows*.

Besides the internal action resultants of the force kind, by weighting the stress component contribution based on their z arm we obtain the moment stress resultants (or *moment flows*), whose expressions follow

$$\begin{aligned} \underline{\underline{m}} &= \begin{pmatrix} m_x \\ m_y \\ m_{xy} \end{pmatrix} = \int_h \underline{\underline{\sigma}} z dz \\ &= \underbrace{\int_h \underline{\underline{D}} z dz}_{\underline{\underline{B}} \equiv \underline{\underline{B}}^T} \underline{\underline{e}} + \underbrace{\int_h \underline{\underline{D}} z^2 dz}_{\underline{\underline{C}}} \underline{\underline{\kappa}}. \end{aligned} \quad (17)$$

A selection of internal action components is represented in Fig. 4 shows, along with the stress distributions they arise from.

0.1.3 Constitutive equations for the plate

By employing the matrices defined in Eqs. 16 and 17, the cumulative generalized strain - stress resultants relations for the plate (or for the laminate) may be summarized in the following expressions

$$\begin{pmatrix} \underline{\underline{q}} \\ \underline{\underline{m}} \end{pmatrix} = \begin{pmatrix} \underline{\underline{A}} & \underline{\underline{B}} \\ \underline{\underline{B}}^T & \underline{\underline{C}} \end{pmatrix} \begin{pmatrix} \underline{\underline{e}} \\ \underline{\underline{\kappa}} \end{pmatrix} \quad (18)$$

which are usually referred to as the *constitutive equations* of the [laminate] plate, and the coefficient matrix summarized the elastic response of the latter.

In particular, the $\underline{\underline{A}}$ and the $\underline{\underline{C}}$ minors characterize the plate stiffness with respect to membrane and flexural load case families respectively; the membrane/flexural coupling stiffness minor $\underline{\underline{B}}$, which is

in general nonzero, vanishes for if the material is symmetrically distributed with respect to the reference surface.

In the commonwise case of through-thickness homogeneous material, and null offset⁹ we have

$$\underline{\underline{A}} = h \underline{\underline{D}} \quad \underline{\underline{B}} = \underline{\underline{0}} \quad \underline{\underline{C}} = \frac{h^3}{12} \underline{\underline{D}},$$

i.e. the membrane stiffness varies linearly with the wall thickness, the flexural stiffness varies with the cube of the thickness, and the membrane and the flexural loadings are mutually uncoupled. Such a laminate elastic properties dependence on thickness essentially holds also for laminates, if the through-thickness distribution of the various materials is kept comparable.

0.1.4 Hooke’s law for the orthotropic lamina

Hooke’s law for the orthotropic material IP stress conditions, with respect to principal axes of orthotropy;

$$\underline{\underline{D}}_{123} = \begin{pmatrix} \frac{E_1}{1-\nu_{12}\nu_{21}} & \frac{\nu_{21}E_1}{1-\nu_{12}\nu_{21}} & 0 \\ \frac{\nu_{12}E_2}{1-\nu_{12}\nu_{21}} & \frac{E_2}{1-\nu_{12}\nu_{21}} & 0 \\ 0 & 0 & G_{12} \end{pmatrix} \quad (19)$$

$$\begin{pmatrix} \sigma_1 \\ \sigma_2 \\ \tau_{12} \end{pmatrix} = \underline{\underline{T}}_1 \begin{pmatrix} \sigma_x \\ \sigma_y \\ \tau_{xy} \end{pmatrix} \quad \begin{pmatrix} \epsilon_1 \\ \epsilon_2 \\ \gamma_{12} \end{pmatrix} = \underline{\underline{T}}_2 \begin{pmatrix} \epsilon_x \\ \epsilon_y \\ \gamma_{xy} \end{pmatrix} \quad (20)$$

where

$$\underline{\underline{T}}_1 = \begin{pmatrix} m^2 & n^2 & 2mn \\ n^2 & m^2 & -2mn \\ -mn & mn & m^2 - n^2 \end{pmatrix} \quad (21)$$

$$\underline{\underline{T}}_2 = \begin{pmatrix} m^2 & n^2 & mn \\ n^2 & m^2 & -mn \\ -2mn & 2mn & m^2 - n^2 \end{pmatrix} \quad (22)$$

⁹In the presence of a nonzero offset between the reference and the median planes, the uncoupled nature of the plate membrane/flexural loadings is only *formally* lost. If the same problem is considered based on a median reference plane, in fact, such a property is obviously restored.

α is the angle between $\underline{1}$ and \underline{x} ;

$$m = \cos(\alpha) \qquad n = \sin(\alpha) \qquad (23)$$

The inverse transformations may be obtained based on the relations

$$\underline{\underline{T}}_1^{-1}(+\alpha) = \underline{\underline{T}}_1(-\alpha) \qquad \underline{\underline{T}}_2^{-1}(+\alpha) = \underline{\underline{T}}_2(-\alpha) \qquad (24)$$

Finally

$$\underline{\underline{\sigma}} = \underline{\underline{D}} \underline{\underline{\epsilon}} \qquad \underline{\underline{D}} \equiv \underline{\underline{D}}_{xyz} = \underline{\underline{T}}_1^{-1} \underline{\underline{D}}_{123} \underline{\underline{T}}_2 \qquad (25)$$

0.1.5 Notes.

A few sparse notes:

- Midplane is ill-defined if the material distribution is not symmetric; the geometric midplane (i.e. the one obtained by ignoring the material distribution) exhibits no relevant properties in general. Its definition is nevertheless pretty straightforward.
- If the unsymmetric laminate is composed by isotropic layers, a reference plane may be obtained for which the $\underline{\underline{B}}$ membrane-to-bending coupling matrix vanishes; a similar condition may not be verified in the presence of orthotropic layers.
- In the present contribution, the *reference* plane is preferred to the usual geometric midplane for expressing the displacement field, even in the case of homogeneous material or symmetric laminates; in FE shell element implementation, in fact, the reference plane is uniquely defined by the position of the nodes, whereas an offset term may arbitrarily shift the geometrical midsurface.
- Thermally induced distortion is not self-compensated in an unsymmetric laminate even if the temperature is held constant through the thickness. Such fact, united to the unavoidable thermal cycles that occurs in manufacturing if not in operation, makes such configurations pretty undesirable.

0.1.6 An application: the four point bending test specimen.

Todo.

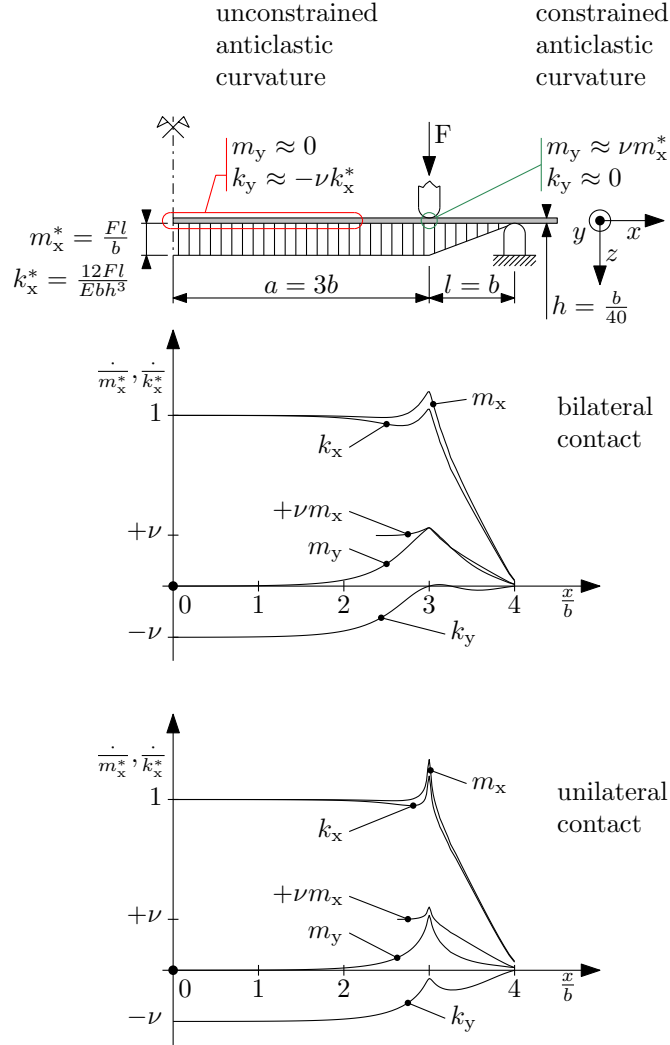
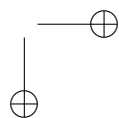
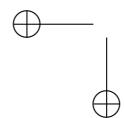
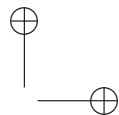
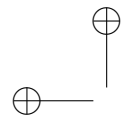


Figure 5: The *not-so-trivial* four point bending case. Moment fluxes and curvatures are sampled at the specimen midwidth, whereas they may vary while moving towards the flanks; the average value of m_x along the width must in fact coincide with m_x^* in correspondence with the load span.



Bibliography

- [1] S. Timoshenko, S. Timoshenko, and J. Goodier, *Theory of Elasticity, by S. Timoshenko and JN Goodier,...* McGraw-Hill book Company, 1951.